

CONSENT TO DISCLOSE TAX RETURN INFORMATION – INDIVIDUAL/JOINT RETURN*

Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

To ensure that you continue to receive relevant information from Clark Schaefer Hackett, we need your consent to disclose the following taxpayer information provided in your tax return.

I/We, _____, hereby authorize Clark Schaefer Hackett to disclose the tax return information I/we provide to them during the preparation of my 2007, 2008 and 2009 individual tax returns.

The information we will disclose from your tax return:

- Name, Address, Title, Email, Telephone (no financial or tax information will be disclosed)

To whom we will disclose it:

- Employees of CSH in the Client Relations Group in order to populate the Firm's client database;
- Biz Actions, our monthly general information electronic newsletter service;
- Kahny Printing, a printer/ mailing house with which the Firm has a long-standing relationship and has signed a confidentiality agreement to send cards, invitations, newsletters and other educational or general information from CSH.

Taxpayer/Joint Taxpayer's Printed Name: _____

Address: _____

City, State, Zip: _____

E-mail address: _____

Taxpayer's Signature: _____ Date: _____

Joint Taxpayer's Signature: _____ Date: _____

If you believe that your return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

***NOTE: WE MUST HAVE BOTH A DISCLOSURE & USE FORM SIGNED.**