

FOR ADDITIONAL FUNDING, TAKE A STROLL DOWN MAIN STREET

If your business didn't qualify for a Paycheck Protection Program (PPP) loan, you may want to check out the Federal Reserve's new Main Street Lending Program.



MAIN STREET LOANS

- ✓ Have 5-year terms
- ✓ Delay principal payments for 2 years
- ✓ Feature adjustable rates of LIBOR + 3%
- ✓ Won't be forgiven (unlike eligible PPP loans)
- ✓ Generally can't be used for stock buybacks or dividends

HELP FOR COMPANIES THAT:


- ✓ Existed before March 13, 2020
- ✓ Have 15,000 or fewer employees OR 2019 revenues of \$2.5 billion or less
- ✓ Were in sound financial condition before the COVID-19 pandemic
- ✓ Haven't received support from certain CARES Act programs
- ✓ Are U.S. businesses with substantial U.S. operations

LOANS ARE OFFERED THROUGH 3 CHANNELS:



Main Street New Loan Facility

New loans range between \$250,000 and \$35 million, but restrictions apply based on 4x EBITDA



Main Street Priority Loan Facility

New loans range between \$250,000 and \$35 million, but restrictions apply based on 6x EBITDA



Main Street Expanded Loan Facility

Existing loans or credit lines can be increased by loans of between \$10 million and \$300 million for eligible borrowers

Other rules apply.

Visit us at [cshco.com](https://www.cshco.com) to find a Main Street lender or to discuss other potential financing options.